HKE 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/08/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Starlite Holdings Limited
Date Submitted	3 September 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>403</u> Descripti	ion :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (<i>HK</i> \$)
Balance at close of preceding month	1,000,000,000	\$0.10	\$100,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	1,000,000,000	\$0.10	\$100,000,000.00
(2) Stock code : <u>N/A</u> Descripti	ion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

\$100,000,000.00

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	516,355,186	N/A	N/A	N/A
Increase/ (decrease) during the month	5,766,102	N/A	N/A	N/A
Balance at close of the month	522,121,288	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme	•				No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement dur	ing the month		tilefeto	as at close of the monu
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	oranie a	2	culture	Lupsed		
Scheme						
approved on						
06/09/2002						
Ordinary Shares	N/A	5,766,102	N/A	N/A	5,766,102	34,098,745
(Note 1)	IN/A	3,700,102	IN/A	IN/A	3,700,102	54,098,745
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)				<u> </u>		
(10010-1)			Total A. (Ordi	nary shares)	5,766,102	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised du	ing the month	n from exercise of				
options (HK\$)	0			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /)	·				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /)	·				
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /)				
<u>J.</u> 1\/A					
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
			- <u></u>		
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
	T-4	al B. (Ord	linary shares)	N/A	
	100	,	erence shares)	N/A N/A	-
			(Other class)	N/A	

For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			a 100 a e 10
Clas <u>1.</u>	ss and description N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Stock code (if listed) Class of shares						
	issuable (<i>Note 1</i>)						
	Subscription price						
	(if applicable)						
2.	(dd/mm/yyyy)) N/A	(/ /)					
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	(if applicable)						
3.	(dd/mm/yyyy) N/A	(/ /)					
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	(if applicable)						
4.	(dd/mm/yyyy) N/A	(/ /)					
<u> </u>							
		_					
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	(if applicable)	/ I I · · · ·					
	(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
				(Prefere	ence shares)	N/A N/A	-
				(Other class)	1N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	ulcicio	as at close of the month
if applicable, and class of shares issuable: 1. N/A		
	-	
	-	
shares (Note 1)	-	
2N/A	-	
	-	
	-	
shares (Note 1)	-	
3. N/A		
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	
	1,011	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	N/A			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A			
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A			
			(Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		<u>F</u>	For Main 1	Boai	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable	<u>N/A</u>			
5.	Scrip dividend	At price : State currency	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Boa	rd and GEM lis	
				No. of new	No. of new
				shares of	shares of
					issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at close of the
	T (1				month
	Type of Issue				monui
			Class of shares issuable <u>N/A</u> (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)		
10.	Other (Please specify)	At price : State	- Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordinary shar		
			(Preference shar		
			(Other cla	ss) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	5,766,102			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by:
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.