

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yy | yyy): | 28/02/2010 | | |
|-----------------------------------|-------------|------------------------|----------------------------|---|
| To: Hong Kong Exchanges and C | learing Lim | iited | | |
| | | | | |
| Name of Issuer | Starlite Ho | oldings Limited | | |
| Date Submitted | 3 March 2 | 2010 | | |
| I. Movements in Authorised Share | e Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 403 | Description | on: | Ordinary | Shares |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding mon | th _ | 1,000,000,000 | \$0.10 | \$100,000,000.00 |
| Increase/(decrease) | _ | N/A | <u>-</u> | N/A |
| Balance at close of the month | - | 1,000,000,000 | \$0.10 | \$100,000,000.00 |
| (2) Stock code : N/A | Description | on : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | th _ | | . ——— . | |
| Increase/(decrease) | _ | | <u>-</u> | |
| Balance at close of the month | _ | | | |

| 2. Preference Shares | | | | | |
|---------------------------|--------------|------------|--------------------------------|----------------------------|---|
| Stock code : | N/A | Descript | ion: | | |
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prece | ding mont | h . | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the m | onth | | | · | |
| 3. Other Classes of Share | s | | | | |
| Stock code : | N/A | _Descript | ion: | | |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prece | ding mont | h . | | <u> </u> | |
| Increase/(decrease) | | | | _ | |
| Balance at close of the m | onth | | | | |
| Total authorised share ca | pital at the | end of the | e month (HK\$): | \$100,00 | 00,000.00 |

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 522,121,288 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 634,000 | N/A | N/A | N/A |
| Balance at close of the month | 522,755,288 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|---------------|------------------|---------------|---------------|---|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | 8 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| approved on | | | | | | |
| 06/09/2002 | | | | | | |
| | | | | | | |
| Ordinary Shares | N/A | 634,000 | 1,900,000 | 6,164,745 | 634,000 | 25,400,000 |
| (<i>Note 1</i>) | ··· | | | | , | |
| (======) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | | - | · - | | - |
| (Note 1) | | | | | | |
| 2 NI/A | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| _ (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | Total A. (Ord | | 634,000 | |
| | | | (Prefe | rence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise of | of | | | |
| options (HK\$) | 5 | | | \$284,666.00 | | |
| 1 | | | - | , , | | |
| I . | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal vanominal close of value preceding is | of during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---------------|---|--|--|
| 1. N/A | - | | | | |
| - | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | | | | | |
| (/ /) Stock code (if listed) | | | | | - |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| | - | | | | |
| Stock code (if listed) | · | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| | . (/ /) | | | | |
| | - - <u></u> | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | | | dinary shares)erence shares) | N/A | |

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| C. 1 1 ('C1' + 1) | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | <u></u> | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| - | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | N/A | |
| | | | (Prefere | ence shares) | N/A | - |
| | | | (0 | Other class) | N/A | - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| (/ /) shares (Note 1) | | |
| 2. N/A (//) | | |
| 3. N/A (/ /) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | |

| Class of shares issuable N/A (Note 1) 1. Rights issue At price: State currency Class of shares issuable (//) EGM approval date: (//) Class of shares issuable N/A (Note 1) Class of shares issuable (//) Class of shares issuable (//) | o. of new hares of uer which may be issued oursuant ereto as at ose of the month | is tl | No. of new shares of ssuer issued during the month pursuant thereto | | | | Issued Share Capital | Type of Issue | |
|--|--|-------|---|---|-------|--------------------------|---------------------------|---------------|----|
| 1. Rights issue At price: State currency State currency | | | | | N/A | Class of shares issuable | | 71 | |
| Class of shares issuable N/A (Note I) | | | | ` | (| | | | |
| Class of shares issuable N/A (Note I) 2. Open offer At price: State | | | |) | (/ / | | At price : State currency | Rights issue | 1. |
| Class of shares issuable N/A | | | |) | (/ / | | | | |
| 2. Open offer At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (Note 1) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) Class of shares issuable (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) Class of shares issuable (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) | | _ | | | | | | | |
| Class of shares issuable N/A (Note I) 3. Placing At price: State currency Glass of shares issuable N/A (Note I) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable N/A (Note I) | | | | _ | N/A | | | | |
| Class of shares issuable N/A (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) | | | |) | (/ / | | At price : State currency | Open offer | 2. |
| 3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) | | | |) | (/ / | | | | |
| 3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) | | _ | | | | | | | |
| EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) | | | | | N/A | | | | |
| Class of shares issuable N/A (Note 1) | | | |) | (/ / | | At price : State currency | Placing | 3. |
| (Note 1) | | | |) | (/ / | | | | |
| (Note 1) | | = | | | | | | | |
| | | | | _ | N/A | | | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) | | | |) | (/ / | | | Bonus issue | 4. |
| EGM approval date: (/ /) (dd/mm/yyyy) | | | |) | (/ / | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | N/A | | | |
| 6. | Repurchase of shares | | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | N/A | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

N/A

N/A

| | Type of Issue | | | : | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|-------------------------------|---|--|--|---|
| | | | Class of shares issuable N/A (Note 1) | <u> </u> | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | | |
| | | | Class of shares issuable N/A (Note 1) | <u>. </u> | | |
| 10. | Other (Please specify) | At price : State currency | — Issue and allotment date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / / (dd/mm/yyyy) |) | | - <u></u> |
| | | | Total E. (Ordinary s (Preference s (Other | shares | N/A | |
| | | | | | | |
| To | otal increase / (decre | ase) in ordinary shares durin | g the month (i.e. Total of A to E): | (1 | | 34,000 |
| | | | | (2 | 9 | N/A |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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|-----|----|-----|----|---|-------|-----|--------|--------|-----------|
| LOI | 11 | /16 | ш | D |)aru | and | CIEIVI | HStet | i issueis |

| Remarks (if any): | |
|--|--|
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| | |
| Submitted by: <u>Tricor Secretaries Limited</u> | |
| Title: Hong Kong Branch Share Registrar | |
| (Director, Secretary or other duly authorised officer) | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.