

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yyy):	31/03/2010		
To: Hong Kong Exchanges and C	learing Limi	ited		
Name of Issuer	Starlite Hol	ldings Limited		
Date Submitted	7 April 201	0		
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : 403	Descriptio	on:	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mor	th _	1,000,000,000	\$0.10	\$100,000,000.00
Increase/(decrease)	-	N/A		N/A
Balance at close of the month	_	1,000,000,000	\$0.10	\$100,000,000.00
(2) Stock code : N/A	Descriptio	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	th _			
Increase/(decrease)	_		_	
Balance at close of the month	_			

2. Preference Shares					
Stock code :	N/A	Descript	ion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding mont	h .			
Increase/(decrease)					
Balance at close of the m	onth			·	
3. Other Classes of Share	s				
Stock code :	N/A	Descript	ion:		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding mont	h .		<u> </u>	
Increase/(decrease)				_	
Balance at close of the m	onth				
Total authorised share ca	pital at the	end of the	e month (HK\$):	\$100,00	00,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	522,755,288	N/A	N/A	N/A
Increase/ (decrease) during the month	1,220,000	N/A	N/A	N/A
Balance at close of the month	523,975,288	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (under	Share Option	Schemes of the	188uci)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
approved on						
06/09/2002						
Ordinary Shares	N/A	1,220,000	N/A	N/A	1,220,000	24,180,000
(<i>Note 1</i>)						
2. N/A						
shares						
(Note 1)			-	-		
(Note 1)						
3. N/A						
J. 1\/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Ord		1,220,000	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the month	from exercise	of			
options (HK\$)	-			\$469,700.00		
				•		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal vanominal close of value preceding s	of during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
-	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	_				
	- 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	- - ———————————————————————————————————		_		
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
	- - <u></u>				-
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			rdinary shares) ference shares) (Other class)	N/A	

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
C. 1 1 ('C1' + 1)	<u> </u>					
Stock code (if listed) Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
-						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(0	Other class)	N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A (//)		
3. N/A (/ /)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Class of shares issuable N/A (Note 1) 1. Rights issue At price: State currency Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) (Note 1) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//)	o. of new hares of uer which may be issued oursuant ereto as at ose of the month	is tl	No. of new shares of ssuer issued during the month pursuant thereto				Issued Share Capital	Type of Issue	
1. Rights issue At price: State currency State currency					N/A	Class of shares issuable		71	
Class of shares issuable N/A (Note I)				`	(
Class of shares issuable N/A (Note I) 2. Open offer At price: State)	(/ /		At price : State currency	Rights issue	1.
Class of shares issuable N/A)	(/ /				
2. Open offer At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (Note 1) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) Class of shares issuable (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) Class of shares issuable (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /)		_							
Class of shares issuable N/A (Note I) 3. Placing At price: State currency Glass of shares issuable N/A (Note I) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable N/A (Note I)				_	N/A				
Class of shares issuable N/A (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable N/A (Note 1))	(/ /		At price : State currency	Open offer	2.
3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1))	(/ /				
3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1)		_							
EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1)					N/A				
Class of shares issuable N/A (Note 1))	(/ /		At price : State currency	Placing	3.
(Note 1))	(/ /				
(Note 1)		=							
				_	N/A				
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy))	(/ /			Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy))	(/ /				

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable N/A (Note 1)		
9.		Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares issuable N/A (Note 1)		
10.		Issue and allotment (/ /) date : (dd/mm/yyyy)		
]	EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary share	s) N/A	
		(Preference share	s) N/A	
		(Other class	s) N/A	
	<u> </u>	·		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,220,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

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Remarks (if any):	
Submitted by: <u>Tricor Secretaries Limited</u>	
Title: Hong Kong Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.