HKE 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2011

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Starlite Holdings Limited |
|----------------|---------------------------|
| Date Submitted | 04/08/2011 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>403</u> Descript | Ordinary | Shares | |
|--------------------------------------|------------------------|-------------------------------|---|
| | No. of ordinary shares | Par value (<i>HK</i> \$) | Authorised share capital (<i>HK</i> \$) |
| Balance at close of preceding month | 1,000,000,000 | \$0.10 | \$100,000,000.00 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 1,000,000,000 | \$0.10 | \$100,000,000.00 |
| (2) Stock code : <u>N/A</u> Descript | ion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descrip | tion : | | |
|-------------------------------------|-----------------------------------|-------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : <u>N/A</u> Descrip | tion : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$):

\$100,000,000.00

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 525,135,288 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 525,135,288 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|---------------|---------------------|----------------|------------------------------|--|--|
| approval date | | Movement dur | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | | |
| class of shares issuable | Constad | F aransian d | Concelled | Laurad | | |
| 1. Share Option | Granted | Exercised | Cancelled | Lapsed | | |
| Scheme | | | | | | |
| approved on | | | | | | |
| 06/09/2002 | | | | | | |
| | | | | | | |
| Ordinary Shares | N/A | N/A | N/A | N/A | N/A | 19,520,000 |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| 2. IN/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| 5. IN/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | Total A. (Ordi | | N/A | |
| | | | | ence shares) Other class) | <u>N/A</u> N/A | |
| Cotol fundo notos i das | ing the ment | from or on | | Other class) | 1N/A | |
| Fotal funds raised dur options (HK\$) | ing the month | i from exercise of |)] | N/A | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) | · | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | | | | | |
| | | | | | |
| (/ /) | · | | | | |
| Stock code (if listed) | | | | | |
| Class of shares | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| <u>J.</u> 1\/A | | | | | |
| | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. N/A | | | | | |
| | | | | | |
| | | | - <u></u> | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | T-4 | al B. (Ord | linary shares) | N/A | |
| | 100 | , | erence shares) | N/A N/A | - |
| | | | (Other class) | N/A | |

For Main Board and GEM listed issuers

| Con | vertibles (i.e. Convertible i | nto Shares of the I | ssuer which are to | be Listed) | | | a 105 a e 15 |
|-------------------|---|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Clas <u>1.</u> | ss and description N/A | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | | |
| | | | | | | | |
| | Stock code (if listed) Class of shares | | | | | | |
| | issuable (<i>Note 1</i>) | | | | | | |
| | Subscription price | | | | | | |
| | (if applicable) | | | | | | |
| 2. | (dd/mm/yyyy)) N/A | (/ /) | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| | Subscription price | | | | | | |
| | (if applicable) | | | | | | |
| 3. | (dd/mm/yyyy) N/A | (/ /) | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares issuable (<i>Note 1</i>) | | | | | | |
| | Subscription price | | | | | | |
| | (if applicable) | | | | | | |
| 4. | (dd/mm/yyyy) N/A | (/ /) | | | | | |
| <u> </u> | | | | | | | |
| | | _ | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares issuable (<i>Note 1</i>) | | | | | | |
| | Subscription price | | | | | | |
| | (if applicable) | / I I · · · · | | | | | |
| | (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | N/A | |
| | | | | (Prefere | ence shares) | N/A N/A | - |
| | | | | (| Other class) | 1N/A | - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|--|---|--|
| | the month pursuant thereto | issued pursuant thereto |
| Full particulars including EGM approval date (dd/mm/yyyy), | ulcicio | as at close of the month |
| if applicable, and class of shares issuable: 1. N/A | | |
| | - | |
| | | |
| | - | |
| shares (Note 1) | - | |
| | | |
| 2N/A | - | |
| | - | |
| | - | |
| shares (Note 1) | - | |
| | | |
| 3. N/A | | |
| | | |
| | _ | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A N/A | |
| (Other class) | N/A N/A | |
| | 1,011 | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------------------|--|-------|---|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | N/A | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable | N/A | | | |
| | | | (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable | N/A | | | |
| | | | (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Type of Issue | | <u>F</u> | For Main 1 | Boai | rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|------------------------------|---|------------|------|--|----------------------|
| | | | | | | | |
| | | | Class of shares issuable | <u>N/A</u> | | | |
| 5. | Scrip dividend | At price : State currency | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | <u>N/A</u> | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | <u>N/A</u> | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | N/A | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |

| | | | | 1 Of Islam Do | ard and GEM li | |
|----------------|------------------------|------------------|--|-----------------|----------------|--------------------|
| | | | | | No. of new | No. of new |
| | | | | | shares of | shares of |
| | | | | | | issuer which |
| | | | | | during the | may be |
| | | | | | month | issued |
| | | | | | pursuant | pursuant |
| | | | | | thereto | thereto as at |
| - | C I | | | | | close of the month |
| Тур | pe of Issue | | | | | monui |
| | | | Class of shares issua (Note 1) | ble <u>N/A</u> | _ | |
| | apital organisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) |) | |
| | | | | | | |
| | | | Class of shares issua (Note 1) | ble <u>N/A</u> | - | |
| 10. Oti (Pl | her lease specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) |) | |
| | | | Total E. | (Ondin any sta | NI/A | |
| | | | Iotal E. | (Ordinary sha | | - |
| | | | | (Preference sha | / | - |
| | | | | (Other cl | ass) N/A | - |
| | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Remarks (if any):

| Submitted by: |
|--|
| Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer) |

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.