

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yyy):	31/03/2012		
To: Hong Kong Exchanges and C	learing Lin	nited		
Name of Issuer	Starlite Ho	oldings Limited		
Date Submitted	10/04/2	012		
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : 403	Descripti	ion :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mor	nth _	1,000,000,000	\$0.10	\$100,000,000.00
Increase/(decrease)	-	N/A		N/A
Balance at close of the month	-	1,000,000,000	\$0.10	\$100,000,000.00
(2) Stock code : N/A	Descripti	ion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth _			
Increase/(decrease)	-			
Balance at close of the month	-			

2. Preference Shares					
Stock code :	N/A	Descript	ion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding mont	h .			
Increase/(decrease)					
Balance at close of the m	onth			·	
3. Other Classes of Share	s				
Stock code :	N/A	Descript	ion:		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding mont	h .		<u> </u>	
Increase/(decrease)				_	
Balance at close of the m	onth				
Total authorised share ca	pital at the	end of the	e month (HK\$):	\$100,00	00,000.00

II. Movements in Issued Share Capital

No. of ordina	ary shares	No of preference	No. of other classes	
(1)	(2)	shares	of shares	
525,135,288	N/A	N/A	N/A	
N/A	N/A	N/A	N/A	
525,135,288	N/A	N/A	N/A	
	(1) 525,135,288 N/A	525,135,288 N/A N/A N/A	(1) (2) shares 525,135,288 N/A N/A N/A N/A N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8 -		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
approved on						
06/09/2002						
Ordinary Shares	N/A	N/A	N/A	N/A	N/A	19,520,000
(Note 1)						
2. N/A						
2. 11/11						
shares						
(Note 1)	-					-
(11010-1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordi	nary shares)	N/A	
			(Prefer	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised dur	ing the month	n from exercise	of			
options (HK\$)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal vanominal close of value preceding is	of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
-	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed)					-
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	-				
Stock code (if listed)	·				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
	. (/ /)				
	- - <u></u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			dinary shares)erence shares)	N/A	

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
C. 1 1 ('C1' + 1)	<u> </u>					
Stock code (if listed) Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(0	Other class)	N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A (//)		
3. N/A (/ /)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Class of shares issuable N/A (Note 1) 1. Rights issue At price: State currency Class of shares issuable (//) EGM approval date: (//) Class of shares issuable N/A (Note 1) Class of shares issuable (//) Class of shares issuable (//)	o. of new hares of uer which may be issued oursuant ereto as at ose of the month	is tl	No. of new shares of ssuer issued during the month pursuant thereto				Issued Share Capital	Type of Issue	
1. Rights issue At price: State currency State currency				_	N/A	Class of shares issuable		71	
Class of shares issuable N/A (Note I)				`	(
Class of shares issuable N/A (Note I) 2. Open offer At price: State)	(/ /		At price : State currency	Rights issue	1.
Class of shares issuable N/A)	(/ /				
2. Open offer At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (Note 1) Class of shares issuable N/A (Note 1) State currency Class of shares issuable (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /)		_							
Class of shares issuable N/A (Note I) 3. Placing At price: State currency Glass of shares issuable N/A (Note I) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (/ /) Class of shares issuable N/A (Note I)				_	N/A				
Class of shares issuable N/A (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable N/A (Note 1))	(/ /		At price : State currency	Open offer	2.
3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1))	(/ /				
3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1)		_							
EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1)					N/A				
Class of shares issuable N/A (Note 1))	(/ /		At price : State currency	Placing	3.
(Note 1))	(/ /				
(Note 1)		=							
				_	N/A				
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy))	(/ /			Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy))	(/ /				

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Box	ard and GEM lis	sted issuers
				No. of new	No. of new
				shares of	shares of
					issuer which
I				during the	may be
I				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
			Class of shares issuable N/A		
				-	
			(Note 1)		
9.	Comital		Issue and allotment (/ /)	1	
9.	Capital		issue una unoument		
	reorganisation		date : (dd/mm/yyyy)		
			FGM approval date: (/ /)	1	
			EGM approvar date.		
			(dd/mm/yyyy)		
					<u>-</u>
			27/4		
			Class of shares issuable N/A	-	
			(<i>Note 1</i>)		
10	Other	At price . State			
10.	(Please specify)	At price : State currency	Issue and allotment (/ /)	!	
	(Ticase specify)	currency	date: (dd/mm/yyyy)		
			EGM approval date: (/ /)	!	
			(dd/mm/yyyy)		
					•
<u> </u>			T-tal E (Ordinary shor		
			Total E. (Ordinary share		-
			(Preference share		_
			(Other cla	ass) N/A	_
					·
_					
					N/A
Te	otal increase / (decrease	ase) in ordinary shares during	g the month (i.e. Total of A to E):	(1)	IV/A
				(2)	N/A
				(2)	
T	otal increase / (decre	ase) in preference shares duri	ing the month (i.e. Total of A to E):		N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

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LOI	11	/16	ш	D)aru	and	CIEIVI	HStet	i issueis

Remarks (if any):	
Submitted by: <u>Tricor Secretaries Limited</u>	
Title: Hong Kong Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.