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**S T A R L I T E**

**HOLDINGS LIMITED**

**星光集團有限公司\***

A Member of the Starlite Group  
(Incorporated in Bermuda with limited liability)  
(於百慕達註冊成立之有限公司)

**STOCK CODE 股份代號: 403**

## **TERMINATION OF THE EXISTING SHARE OPTION SCHEME AND ADOPTION OF NEW SHARE OPTION SCHEME**

The Shareholders of the Company have approved the termination of the Existing Scheme as well as the adoption of the New Scheme at the Special General Meeting held on 15th August, 2012.

Reference is made to the circular (the “Circular”) dated 27th July, 2012 of the Company regarding the termination of the Existing Scheme and adoption of the New Scheme. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that at the SGM held on 15th August, 2012, the ordinary resolutions in relation to the termination of the Existing Scheme and the adoption of the New Scheme were duly passed and approved by the Shareholders.

An application will be made to the Stock Exchange for approval for the listing of and the permission to deal in the Shares, representing a maximum of 10% of the Shares in issue as at the date of the SGM, that may be issued pursuant to the exercise of the Options that may be granted under the New Scheme.

*\* For identification purpose only*

By Order of the Board  
**Starlite Holdings Limited**  
**Lam Kwong Yu**  
*Chairman*

Hong Kong, 15th August, 2012

*As at the date hereof, the Executive Directors of the Company are Mr. Lam Kwong Yu, Mr. Tai Tzu Shi, Angus and Mr. Cheung Chi Shing, Charles, the Non-Executive Director of the Company is Ms. Yeung Chui, and the Independent Non-Executive Directors are Mr. Chan Yue Kwong, Michael, Mr. Kwok Lam-Kwong, Larry, BBS, JP and Mr. Tam King Ching, Kenny.*