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S T A R L I T E

HOLDINGS LIMITED

星光集團有限公司*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

STOCK CODE 股份代號: 403

POSITIVE PROFIT ALERT

This announcement is made by Starlite Holdings Limited (the "Company") pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

The Board wishes to inform the Shareholders and potential investors that based on the preliminary assessment by the Board of the unaudited consolidated management accounts of the Group for the year ended 31st March, 2016, the Group is expected to record a significant increase in its profits for the year ended 31st March, 2016 as compared to the previous corresponding financial year.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Starlite Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571, Laws of Hong Kong).

** For identification purpose only*

The Board of Directors (the "Board") of the Company wishes to inform the Shareholders ("Shareholders") of the Company and potential investors that the Group is expected to record a significant increase in profit for the year ended 31st March, 2016 as compared to the previous corresponding financial year. Such expected increase in profit is mainly attributable to the following factors:

- (i) Deepening of lean management by the Group's southern China operation which resulted in a significant reduction in the Group's labor costs;
- (ii) Contribution of automation and intelligent robot systems to the Group's cost efficiency; and
- (iii) Steady price of raw materials and lower cost of utilities which contributed to the Group's profit margin.

The information contained in this announcement is only a preliminary assessment by the Board based on the management accounts of the Group and such management accounts have not been reviewed, confirmed or audited by the Company's auditors. The audited final results of the Group for the year ended 31st March, 2016 are expected to be announced by the end of June 2016.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Starlite Holdings Limited
Lam Kwong Yu
Chairman

Hong Kong, 3rd May, 2016

As at the date of this announcement, the Executive Directors of the Company are Mr. Lam Kwong Yu, Mr. Tai Tzu Shi, Angus and Mr. Cheung Chi Shing, Charles, Non-Executive Director is Ms. Yeung Chui and the Independent Non-Executive Directors are Mr. Chan Yue Kwong, Michael, Mr. Kwok Lam-Kwong, Larry, BBS, JP and Mr. Tam King Ching, Kenny.