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S T A R L I T E

HOLDINGS LIMITED

星光集團有限公司*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

STOCK CODE 股份代號: 403

PROFIT WARNING

This announcement is made by Starlite Holdings Limited (the "Company") pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

The Group is expected to record a significant decline in profit for the six months ended 30 September 2016 as compared to the previous corresponding financial year.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Starlite Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571, Laws of Hong Kong).

The Board of Directors (the "Board") of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant decline in profit for the six months ended 30 September 2016 as compared to the previous corresponding financial year. Such expected decline in profits is mainly attributable to the following factors:

** For identification purpose only*

- (i) withholding of orders by customers as consumer sentiment in major markets weakened, which restrained the Group from maintaining its sales;
- (ii) management reshuffle affected the sales and operational efficiency of the Group's eastern China operation, which resulted in a loss incurred by the eastern China operation; and
- (iii) additional impairment provision for the Group's eastern China operation to reflect the loss of the eastern China operation.

The Board considers that the overall financial position and operations of the Group remain solid despite the unsatisfactory results for the six months ended 30 September 2016 that are expected to be recorded.

The information contained in this announcement is only a preliminary assessment by the Board based on the management accounts of the Group and such management accounts have not been reviewed, confirmed or audited by the Company's auditors. The unaudited interim results of the Group for the six months ended 30 September 2016 are expected to be announced by the end of November 2016.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Starlite Holdings Limited
Lam Kwong Yu
Chairman

Hong Kong, 10th November 2016

As at the date of this announcement, the Executive Directors of the Company are Mr. Lam Kwong Yu, Mr. Tai Tzu Shi, Angus and Mr. Cheung Chi Shing, Charles, Non-Executive Director is Ms. Yeung Chui and the Independent Non-Executive Directors are Mr. Chan Yue Kwong, Michael, Mr. Kwok Lam-Kwong, Larry, BBS, JP and Mr. Tam King Ching, Kenny.