

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/10/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer		Holdings Limited		
Date Submitted	1/11/201	1		
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code :403	Descrip	otion :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	1,000,000,000	\$0.10	\$100,000,000.00
Increase/(decrease)	-	N/A		N/A
Balance at close of the mon	th _	1,000,000,000	\$0.10	\$100,000,000.00
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)	-			
Balance at close of the mon	th _			

tion :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
	-	
tion :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	-	
	No. of preference shares tion : No. of other classes of shares	No. of Par value (State shares currency) tion: No. of other classes of (State)

Total authorised share capital at the end of the month (HK\$): \$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	525,135,288	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	525,135,288	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Optio	n Schemes of	the Issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	
approval date (dd/mm/yyyy) and	N	Movement duri	ng the month		thereto	thereto as at close of the month
class of shares						uie monui
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option	Crantoa	Εχοιοίσσα	Cariodilea			
Scheme						
approved on						
15/08/2012						
13/00/2012						
Ordinary Shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	14// (14//		14/71	14//1
(11010-1)						
2. N/A						
shares						
(Note 1)				-		
(Note 1)						
3. N/A						
3. IV/A						
(/ /)						
shares				-		
(Note 1)		- .			21/2	
		Iota	II A. (Ordina			
			`	ce shares)	N/A	
			•	her class)	N/A	
Total funds raised dur		h from exercise	e of			
options (State current	cy)			N/A		

Warrants to Issue Shares of th	Currency	Nominal value at close of	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal value	preceding month	during the month	at close of the month	thereto	close of the month
1. N/A	value	monu	monar	month		monar
	<u>-</u>					
						_
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	_					
-	-					
(/ /)						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	_	,				
-	-					
(/ /)	.					_
Stock code (if listed)						
Class of shares						
Cubaccintian price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy) 4. N/A	(/ /)				
1. 14/73	_					
	<u> </u>					
(/ /)						
Stock code (if listed) Class of shares						
inaviable (Nate 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)	N/A	
		וטומו ב		nce shares)	N/A N/A	_
			•	Other class)	N/A	_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /) - -					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>				
			otal C. (Ordina		N/A	_
			`	ce shares) ther class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
Strates (Note 1)		· -
2. N/A		
	_	
(/ /)		
shares (Note 1)		
3. N/A		
3. <u>IV/A</u>	_	
	=	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type or loode			N/A		
				Class of shares N/A issuable (Note 1)	<u> </u>	
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
					-	
				Class of shares N/A issuable (Note 1)		
2.	Open offer	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
						_
				Class of shares N/A issuable (Note 1)	_	
3.	Placing	At price :	State	Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
				Class of shares N/A issuable (Note 1)		
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))	
)	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	N/A			
5.	Scrip dividend	At price :	State	Issue and allotment	(/ /)		
			currency———	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A		
	Class of shares N/A issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	,	
	Total E. (Ordinar		
	shares (Preference shares	s) <u>N/A</u>	-
	(Other class	s) <u>N/A</u>	-
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1)	N/A
Total morodoo / (doorodoo) in ordinary oridios duri	, ,	2)	N/A
Total increase / (decrease) in preference shares of		·	N/A
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to)	N/A
E): (These figures should be the same as the relevar Capital").)	nt figures under II above ("Movements	in Issued SI	nare

Remarks (if any):
Submitted by:Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.