HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Starlite Holdings Limited
Date Submitted	03/09/2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>403</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	1,000,000,000	\$0.10	\$100,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	1,000,000,000	\$0.10	\$100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month			
Increase/(decrease	e)	_		-	
Balance at close o	f the mon	ith _			

3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedin	ng month			
Increase/(decrease	e)	-		-	
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month (*HK*\$): \$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of					
preceding month	525,135,288	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	525,135,288	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Optio	n Schemes of t	he Issuer)			
Particulars of share option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date	η	Movement durin	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and [—] class of shares					-	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option			Ounconce	Lapooa		
Scheme						
approved on						
15/08/2012						
Ordinary Shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
O NI/A						
<u>2. N/A</u>						
shares						
(Note 1)						
, ,						
3. N/A						
(Note 1)			. <u></u>			
(NOLE I)		Total	IA. (Ordinaı	rv shares)	N/A	
		10101	(Preferenc		N/A	
			· ·	ther class)	N/A	
Total funds raised dur	ring the mont!	h from exercise	•	,		
options (State currend				N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 10/7						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	, , , , , , , , , , , , , , , , , , ,					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		·				
<u> </u>						
· · · · · · · · · · · · · · · · · · ·						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	. (Ordina	ary shares)	N/A	
		, otar E	(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T () O (C "		N1/ A	
			Total C. (Ordina (Preferen	ary shares) ce shares)	N/A N/A	_
				ther class)	N/A	_
			, ,	,		-

Options (other than under Share Option Schemes)		-
Full particulars including FCM approval data (dd/mm/seus)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1N/A		
	-	
	-	
shares (Note 1)		
2. N/A		
2N/A	-	
	-	
shares (Note 1)		
3. N/A		
shares (Note 1)	-	
		·
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
	11/7	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movements	in Issued Sha	ire Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares <u>N/A</u> issuable (<i>Note 1</i>)			
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>			
2.	Open offer	At price :	State	Issue and allotment (/ / date:(dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares <u>N/A</u> issuable (<i>Note 1</i>)			
3.	Placing	At price :	State	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares <u>N/A</u>			
4.	Bonus issue			issuable <i>(Note 1)</i> Issue and allotment (/ / date:(dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					N/A		
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1) Issue and allotment (/ date : (dd/mm/yyyy)	//)		
			ž	EGM approval date: (/ (dd/mm/yyyy)	//)		
				Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares				//)		
				EGM approval date: (/ (dd/mm/yyyy)	//)		
				Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares			Redemption date : (/ (dd/mm/yyyy)	//)		
				EGM approval date: (/ (dd/mm/yyyy)	//)		
				Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price :	State currency ———	Issue and allotment (/ date : (dd/mm/yyyy)	//)		
				EGM approval date: (/ (dd/mm/yyyy)	//)		
L							

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	N/A			
			issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
10.	. Other (Please specify) At price : State current	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
-			Total		linary		
			(Pref	sh erence sh (Other c		N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in \overline{Is} Capital").)	ssued Share

Remarks (if any):					
Submitted by: <u>Tricor Secretaries Limited</u>					
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.