

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | | 30/11/2018 | | |
|-------------------------------|---------------------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges | and Clea | ring Limited | | |
| Name of Issuer Date Submitted | Starlite F 3/12/201 | Holdings Limited 8 | | |
| I. Movements in Authorised | Share Ca | pital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code :403 | _Descrip | tion : | Ordinary | Shares |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding | g month | 1,000,000,000 | \$0.10 | \$100,000,000.00 |
| Increase/(decrease) | - | N/A | | N/A |
| Balance at close of the mon | th _ | 1,000,000,000 | \$0.10 | \$100,000,000.00 |
| (2) Stock code : N/A | Descrip | tion : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month | | | |
| Increase/(decrease) | - | | | |
| Balance at close of the mon | th _ | | | |

| 2. Preference Shares | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code : N/A Descrip | otion : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descrip | otion : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$): \$100,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other |
|--|--------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 525,135,288 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 525,135,288 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme approved on 15/08/2012 Ordinary Shares (Note 1) 2. N/A (1 / /) shares (Note 1) 3. N/A (1 / /) shares (Note 1) Total A. (Ordinary shares) (Other class) (Other class) (Other class) No. of new shares of issuer issuer issuer during its issuer which may be issued pursuant thereto as at close of the month pursuant thereto as at close of the month of the | Share Options (under | Share Option | on Schemes of t | he Issuer) | | | |
|---|------------------------|--------------|------------------|--------------|--------------|---|-------------------------------------|
| Cold/mm/yyyy) and class of shares Sauable Granted Exercised Cancelled Lapsed | including EGM | | Movement durin | ag the month | | issuer issued during the month pursuant | issuer which may be issued pursuant |
| I. Share Option Scheme Approved on 15/08/2012 Shares N/A | | | wovernent duni | ig the month | | _ | |
| 1. Share Option Scheme approved on 15/08/2012 | | | | | | | |
| Scheme approved on 15/08/2012 | | Granted | Exercised | Cancelled | Lapsed | | |
| approved on 15/08/2012 | | | | | | | |
| Total A. (Ordinary shares) | | | | | | | |
| Ordinary Shares N/A | | | | | | | |
| (Note 1) 2. N/A (/ /) | 15/08/2012 | | | | | | |
| (Note 1) 2. N/A (/ /) | Ordinary Shares | N/A | N/A | N/A | N/A | N/A | N/A |
| 2. N/A (/ /) | | | | | | 14/71 | |
| (| | | | | | | |
| Note 1 3. N/A | 2. N/A | | | | | | |
| Note 1 3. N/A | | | | | | | |
| Note 1 3. N/A | | | | | | | |
| Note 1 3. N/A | | | | | | | |
| Note 1 3. N/A | (/ /) | | | | | | |
| 3. N/A (| | | · <u> </u> | | | | |
| Contact Cont | (Note 1) | | | | | | |
| Contact Cont | 3 N/A | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A Total funds raised during the month from exercise of | J. 14/71 | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A Total funds raised during the month from exercise of | | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A Total funds raised during the month from exercise of | | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A Total funds raised during the month from exercise of | (/ /) | | | | | | |
| Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | shares | | | | | | |
| (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | (Note 1) | | | | | | |
| (Other class) N/A Total funds raised during the month from exercise of | | | Tota | | | | |
| Total funds raised during the month from exercise of | | | | • | , | | |
| | | | | • | her class) | N/A | |
| options (State currency) N/A | | | th from exercise | of | N 146 | | |
| · · | options (State current | cy) | | | N/A | | |

| Warrants to Issue Shares of th | ne Issuer which | are to be Lis | ted | | | |
|--|---------------------------------|--|-------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal val at close of preceding month | f Exercised | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | _ | | | | | |
| | = | | | | | |
| <u> </u> | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | _ | | | | | |
| | _ | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | <u> </u> | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | = | | | | | |
| - | _ | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | - | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | _ | , | | | | |
| - | = | | | | | |
| (/ /) | | - | <u> </u> | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | 1 1 1 | ١ | | | | |
| (uu/IIIII/yyyy) | (/ / |) | | | | |
| | | Tot | | ary shares) | N/A | = |
| | | | | ce shares) | N/A | _ |
| | | | (C | ther class) | N/A | _ |

| Con | vertibles (i.e. Convertible | into Shares of | the Issuer wh | ich are to be List | ed) | | |
|------|---|--------------------------------------|--|--------------------|------------------------------|---|---|
| Clas | ss and description | Currency of amount outstanding | Amount a close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | <u> </u> | | | | | |
| | | <u></u> | | | | | |
| | | | | | | | |
| 2. | Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A | (/ /) | | | | | |
| | | <u> </u> | | | | | |
| 3 | Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A | (/ /) | | | | | |
| | | | | | | | |
| 4. | Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A | (/ /) | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | Total C. (Ordina | | N/A | _ |
| | | | | ` | ice shares) other class) | N/A N/A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | |
| | | |
| shares (Note 1) | | |
| Strates (Note 1) | | · - |
| 2. N/A | | |
| | _ | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 3. N/A | | |
| 3. <u>IV/A</u> | _ | |
| | | |
| | = | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | • |
| (Other class) | N/A | |
| | | |

| Ot | her Movements | in Issued Sha | are Capital | | | |
|----|---------------|---------------|----------------|--|--|--|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | Type or issue | | | | | |
| | | | | Class of shares N/A issuable (Note 1) | <u> </u> | |
| 1. | Rights issue | At price : | State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | |
| | | | | | | _ |
| | | | | Class of shares N/A issuable (Note 1) | _ | |
| 2. | Open offer | At price : | State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | |
| | | | | | | |
| | | | | Class of shares N/A issuable (Note 1) | _ | |
| 3. | Placing | At price : | State | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | |
| | | | | | | |
| | | | | Class of shares N/A issuable (Note 1) | _ | |
| 4. | Bonus issue | | | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | | |) | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|---|-------|---|---|---|
| | | | | Class of shares | N/A | | | |
| 5. | Scrip dividend | At price : | State currency ——— | issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | currency | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | N/A | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | N/A | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | N/A | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|---|
| | Class of shares N/A | | |
| | issuable (Note 1) | | |
| 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | |
| | Class of shares N/A issuable (Note 1) | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | Total E. (Ordinar | | |
| | shares (Preference shares (Other class | s) <u>N/A</u> | - - - |
| | | | |
| Total increase / (decrease) in ordinary shares dur | ring the month (i.e. Total of A to E): (| 1) | N/A |
| | (; | 2) | N/A |
| Total increase / (decrease) in preference shares | during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shall E): | ares during the month (i.e. Total of A to |) | N/A |
| (These figures should be the same as the releval Capital").) | nt figures under II above ("Movements | in Issued SI | hare |

| Remarks (if any): |
|--|
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| |
| |
| |
| Submitted by:Tricor Secretaries Limited |
| |
| Title: Hong Kong Branch Share Registrar |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.