日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Starlite Holdings Limited
Date Submitted	04/03/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>403</u> Descrip	otion :	Ordinary Shares		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>	
Balance at close of preceding month	1,000,000,000	\$0.10	\$100,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	1,000,000,000	\$0.10	\$100,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Descriptio	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding	month		- <u> </u>	
Increase/(decrease))	_		-	
Balance at close of	the month	·			

3. Other Classes of Shares

Stock code :	N/A	Description :	
		No. of othe classes of shares	 Authorised share capital <i>(State currency)</i>
Balance at close of p	oreceding	month	
Increase/(decrease)			
Balance at close of th	he month		

Total authorised share capital at the end of the month (HK\$): \$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	525,135,288	N/A	N/A	N/A
	020,100,200	1.0/7 (
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	525,135,288	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Optio	n Schemes of t	he Issuer)					
Particulars of share option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant		
approval date	Γ	Movement durir	ng the month		thereto	thereto as at close of		
(dd/mm/yyyy) and [—] class of shares						the month		
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share Option	Granica	Exclosed	Gancellea	Lapseu				
Scheme								
approved on								
15/08/2012								
10/00/2012								
Ordinary Shares	N/A	N/A	N/A	N/A	N/A	N/A		
(Note 1)				·				
2. N/A								
(/ /)								
shares								
(Note 1)								
<u>3. N/A</u>								
shares								
(Note 1)		T ()			N 1/A			
		Iotal	A. (Ordina		<u>N/A</u>			
			(Preference)	,	<u>N/A</u>			
			•	her class)	N/A			
	Total funds raised during the month from exercise of							
options (State currend	;y)			N/A				

Warrants to Issue Shares of the	Issuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>		,	-			
(/ /)				·		
Stock code (if listed)						
Class of shares			-			
			-			
Subscription price			-			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 3. N/A	(/ /)	-			
<u>3. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares			-			
iccuchla (Nata 1)			_			
			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
<u>4. N/A</u>						
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd///////////////////////////////////		/	-			
		Total E		ry shares)		-
				ce shares) ther class)		-
						-

Convertibles (i.e. Convertible	into Shares of the	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(
<u></u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			_		
			Total C. (Ordina		N/A	-
				ce shares) ther class)		-
			0)		11/7	-

Any Opti	other Agreements or Arrangements to Issue Shares of the Issue		ed, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	N/A		
	shares (Note 1)		·
2.	N/A		
Ζ.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A N/A	
	(Other class)	N/A	
		11// \	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
						1/4		
				Class of shares issuable (Note 1)	<u> </u>	N/A	-	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares	Ν	N/A		
2.	Open offer	At price :	State	issuable <i>(Note 1)</i> Issue and allotment	(/	/)		
۷.	open oner	At price :	currency	date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	, ,		
				Class of shares issuable (Note 1)	١	N/A	-	
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	Ν	N/A	<u>-</u>	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					N/A		
5.	Scrip dividend	At price :	State currency ———	issuable (<i>Note 1</i>) Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			currency	EGM approval date: (/ (dd/mm/yyyy)	/)		
				Class of shares <u>N</u> repurchased (Note 1)	N/A		
6.	Repurchase of shares			Cancellation date : (/ (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
				Class of shares <u>N</u> redeemed (Note 1)	N/A		
7.	Redemption of shares			Redemption date : (/ (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
				Class of shares <u>N</u> issuable <i>(Note 1)</i>	N/A		
8.	Consideration issue	At price :	State currency ———	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
L							

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares N/A		
			issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
10.	Other (Please specify) At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordina share		
			(Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
Submitted by: _	Tricor Secretaries Limited
Title:	Hong Kong Branch Share Registrar
(Director	r, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.