# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/04/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Starlite Holdings Limited
Date Submitted	02/05/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : Description : Ordinary Shares						
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>			
Balance at close of preceding month	1,000,000,000	\$0.10	\$100,000,000.00			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	1,000,000,000	\$0.10	\$100,000,000.00			
(2) Stock code : <u>N/A</u> Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

#### 2. Preference Shares

Stock code :	N/A	Descriptio	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding	month		- <u> </u>	
Increase/(decrease)	)	_		-	
Balance at close of	the month	·			

### 3. Other Classes of Shares

Stock code :	N/A	Description :	 
		No. of othe classes of shares	 Authorised share capital <i>(State currency)</i>
Balance at close of p	oreceding	month	 
Increase/(decrease)			 
Balance at close of th	he month		 

Total authorised share capital at the end of the month (HK\$): \$100,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	525,135,288	N/A	N/A	N/A
	020,100,200	1.0/7 (		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	525,135,288	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Optio	n Schemes of t	he Issuer)			
Particulars of share option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date	Γ	Movement durir	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and <sup>—</sup> class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granica	Exclosed	Gancellea	Lapseu		
Scheme						
approved on						
15/08/2012						
10/00/2012						
Ordinary Shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)				·		
2. N/A						
( / / )						
shares						
(Note 1)						
<u>3. N/A</u>						
shares						
(Note 1)		<b>T</b> ( )			<b>N</b> 1/A	
		Iotal	A. (Ordina		<u>N/A</u>	
			(Preference)	,	<u>N/A</u>	
			•	her class)	N/A	
Total funds raised dur		h from exercise	of	NI/A		
options (State currend	;y)			N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>		,	-			
( / / )				·		
Stock code (if listed)						
Class of shares			-			
			-			
Subscription price			-			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 3. N/A	( / /	)	-			
<u>3. N/A</u>						
( / / )						
Stock code (if listed) Class of shares			-			
iccuchla (Nata 1)			_			
			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	-			
<u>4. N/A</u>						
( / / )						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)				
(dd///////////////////////////////////		/	-			
		Total E		ry shares)		-
				ce shares) ther class)		-
						-

Convertibles (i.e. Convertible	into Shares of the	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	(					
<u></u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )			_		
			Total C. (Ordina		N/A	-
				ce shares) ther class)		-
			0)		11/7	-

Any Opti	other Agreements or Arrangements to Issue Shares of the Issue		ed, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	N/A		
	shares (Note 1)		·
2.	N/A		
Ζ.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A N/A	
	(Other class)	N/A	
		1 1/7 1	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
						1/4		
				Class of shares issuable (Note 1)	<u> </u>	N/A	-	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares	Ν	N/A		
2.	Open offer	At price :	State	issuable (Note 1) Issue and allotment	( /	/ )		
۷.	open oner	At price :	currency	date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	, ,		
				Class of shares issuable (Note 1)	١	N/A	-	
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares issuable (Note 1)	Ν	N/A	<u>-</u>	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					N/A		
5.	Scrip dividend	At price :	State currency ———	issuable ( <i>Note 1</i> ) Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
			currency	EGM approval date: ( / (dd/mm/yyyy)	/ )		
				Class of shares <u>N</u> repurchased (Note 1)	N/A		
6.	Repurchase of shares			Cancellation date : ( / (dd/mm/yyyy)	/ )		
				EGM approval date: ( / (dd/mm/yyyy)	/ )		
				Class of shares <u>N</u> redeemed (Note 1)	N/A		
7.	Redemption of shares			Redemption date : ( / (dd/mm/yyyy)	/ )		
				EGM approval date: ( / (dd/mm/yyyy)	/ )		
				Class of shares <u>N</u> issuable <i>(Note 1)</i>	N/A		
8.	Consideration issue	At price :	State currency ———	Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
				EGM approval date: ( / (dd/mm/yyyy)	/ )		
L							

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares N/A issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
10. Other (Please specify) At price : State currency	Class of shares N/A issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordina share (Preference share (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in $\overline{Is}$ Capital").)	sued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneeds Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Poon Kwok Ching

Director (Director, Secretary or other duly authorised officer)

Notes :

Title:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.